



Please return this form to:  
 Klickitat PUD ~ Energy Services  
 1313 S Columbus Ave  
 Goldendale WA 98620  
 509-773-7622  
 aclever@klickpud.com

## Residential Income-Qualified Project Application and Income Verification Form

Check with Klickitat PUD to determine eligibility, technical, documentation, and submission requirements. A purchase receipt, invoice, project and equipment information, and a review of income documentation may be required. All projects must be installed and completed according to the Participation Requirements and Instructions rebate documentation

### CUSTOMER INFORMATION

Applicant Name		Site ID (Added by utility)	
Utility Account Number		Phone	
Installation Street Address		City, State, Zip	
Applicant Mailing Address (if different)		City, State, Zip (if different)	
Applicant Email		Occupancy Type	<input type="checkbox"/> Owner Occupied <input type="checkbox"/> Rental
Landlord Name (if applicable)		Landlord Phone (if applicable)	
What is the primary language in the household?	<input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other	Is your KPUD utility bill over 6% of your gross (before taxes) income?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Home type	<input type="checkbox"/> Existing Single-family <input type="checkbox"/> Existing Manufactured Home <input type="checkbox"/> Apartment <input type="checkbox"/> Existing Multifamily low-rise (5+ dwelling units in same structure up to 3 stories high) <input type="checkbox"/> Existing Multifamily mid/high-rise (5+ dwelling units in same structure more than 3 stories high)		
Primary Heating Type	<input type="checkbox"/> Ducted Electric Heat Pump <input type="checkbox"/> Ductless Heat Pump <input type="checkbox"/> Electric Forced Air Electric <input type="checkbox"/> Zonal Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Oil <input type="checkbox"/> Wood Stove		
Water Heating Type (if applicable)	<input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Oil		



## PROJECT COST INFORMATION

Not all measures may be available for all housing types. Refer to the Klickitat PUD Income Qualified Home Rebate Program packet for detailed project information and requirements

***What project(s) are you interested in completing?***

Check Here	Qualifying Measure	Estimated Maximum Payment Values
	Prime Windows (existing must be wood or aluminum)	\$45/Sq. foot
	Patio Door(s) U-Factor .35 or lower (existing must be wood or aluminum)	\$45/Sq. foot
	Exterior Insulated Door(s)	\$700/door
	Attic Insulation	Dollar for Dollar
	Floor Insulation	Dollar for Dollar
	Wall Insulation	Dollar for Dollar
	Unitary Heat Pump Water Heater	\$2,800-\$3,000
	Smart Thermostat	\$400
	Ductless Heat Pump	\$6,000
	Heat Pump (Upgrade or Conversion)	\$9,000
	Multi-Family Low-Rise or Mid-High Rise	Call for details
	Clothes Washer or Dryer (Energy Star rated) Provide invoices with proof of model number and any Energy Star identifying tags from the product	\$800 each
	Duct Sealing	
	Air Sealing	
	Custom Projects (Multi-Family)	

## INCOME VERIFICATION

A household may qualify for incentives if it meets at least one of the following criteria listed in Table 1 below. You may provide proof of income, either by providing verifiable documentation to KPUD or documentation from a Community Action Agency that your household meets at least one income qualification criteria.

**Gross** income includes all wages, tips, rental income, public assistance, social security or pensions, income from self-employment, alimony, interest, or any other sources of income defined by the IRS income tax return.

Table 1: Qualifying Income Criteria

Total Number of People in the Household, Including Yourself		Household's Gross Annual Income	
You may qualify for incentives if you meet at least one of the following income criteria or receive assistance from any of the programs below:			
<input type="checkbox"/>	Household Gross income earning under the greater of 200% FPL or 80% AMI (see Table 2)		
<input type="checkbox"/>	LIHEAP		
<input type="checkbox"/>	HUD		
<input type="checkbox"/>	NAHASDA		
<input type="checkbox"/>	Section 8		
<input type="checkbox"/>	TANF		
<input type="checkbox"/>	Enrolled in current KPUD income based program		

Table 2: GROSS Income Qualifications  
Klickitat County (4/1/205)

1 person	\$53,100
2 people	\$60,700
3 people	\$68,300
4 people	\$75,850
5 people	\$81,950
6 people	\$88,000
7 or more	contact utility

### Proof of Income: Income Verification with Documentation

Submit documentation to entity verifying income or to confirm eligibility. Check with Klickitat PUD to determine if other income documentation is necessary.

Eligible Income Sources	Documentation Submitted to Utility (Only one document necessary)	Utility Verified Documentation (Note: Utility is not required to collect or maintain documentation after verification.)
Community Action Agency Certification	<input type="checkbox"/>	<input type="checkbox"/>
Pay stub	<input type="checkbox"/>	<input type="checkbox"/>
IRS form 1040	<input type="checkbox"/>	<input type="checkbox"/>
LIHEAP certification	<input type="checkbox"/>	<input type="checkbox"/>
HUD eligibility	<input type="checkbox"/>	<input type="checkbox"/>
NAHASDA eligibility	<input type="checkbox"/>	<input type="checkbox"/>
Section 8 eligibility	<input type="checkbox"/>	<input type="checkbox"/>
TANF eligibility	<input type="checkbox"/>	<input type="checkbox"/>
Supplemental Social Security	<input type="checkbox"/>	<input type="checkbox"/>
Proof of current assistance from state health and human services agency	<input type="checkbox"/>	<input type="checkbox"/>
Social Security Income	<input type="checkbox"/>	<input type="checkbox"/>
GA	<input type="checkbox"/>	<input type="checkbox"/>
VA	<input type="checkbox"/>	<input type="checkbox"/>
Unemployment	<input type="checkbox"/>	<input type="checkbox"/>



## Proof of Income: Signed

Complete to confirm income eligibility

I am a customer of Klickitat PUD. I am aware that this utility and Community Action Agencies in my area can provide energy efficient upgrades at a high-level of assistance, but it requires I prove I meet certain income qualification guidelines.

☐ I do hereby declare that my gross annual household income does not exceed the maximum income for my household size as indicated in the eligible income threshold above or as stated by my state or tribe.

I certify that the information presented is true and accurate. I further understand false, misleading or incomplete information may render me (the Applicant) ineligible to receive my utility's higher income-qualified incentive. If my utility finds that any information provided in connection with this application is false, then my utility reserves the right to require reimbursement of any incentives provided to which I am not entitled. My utility reserves the right to request additional documentation or proof of income to verify income qualification and to verify benefits.

### Please Complete and sign for either option

I, am a ☐ Homeowner or ☐ Tenant (*check one*) of the single-family home, manufactured home, or multifamily unit that will receive or have received energy efficient upgrades.

### Applicant Signature

My signature below certifies that I am eligible for this utility income-qualified incentive program.

Print Name

Date

### KPUD TO COMPLETE THIS SECTION

Date Received: By: KPUD or CAP project

Project ID: See audit form for project details